



# Patient Profile

Date: \_\_\_\_\_

Name First: \_\_\_\_\_ Last: \_\_\_\_\_ Preferred: \_\_\_\_\_  
 DOB: \_\_\_\_\_ Marital Status: \_\_\_\_\_  Male  Female  
 Social Security #: \_\_\_\_\_ Age: \_\_\_\_\_  
 Address Street: \_\_\_\_\_ Apt: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Phone Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_  
 Email: \_\_\_\_\_ @ \_\_\_\_\_

Referring Physician: Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Primary Care Physician: Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

What would you like to see us about?  
 Ear issues  Throat issues  Other- please describe: \_\_\_\_\_  
 Nose issues  Head or neck issues \_\_\_\_\_  
 Trouble hearing \_\_\_\_\_

What is your employment status?  
 Employed  Unemployed If employed, by who? \_\_\_\_\_  
 Retired  Student \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ Secondary Insurance: \_\_\_\_\_  
 Policy ID#: \_\_\_\_\_ Policy ID#: \_\_\_\_\_  
 Group#: \_\_\_\_\_ Group#: \_\_\_\_\_  
 Policy Holder: \_\_\_\_\_ Policy Holder: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Relationship to Patient:  Self  Spouse  Parent Relationship to Patient:  self  Spouse  Parent

Identifying Information:  
 Preferred Language:  English  Spanish  Other: \_\_\_\_\_  
 Ethnicity:  Non-Hispanic  Hispanic  
 Race:  Caucasian  Asian  Native American  Black/African American  Other: \_\_\_\_\_

Pharmacy Information:  
 Pharmacy Name: \_\_\_\_\_  
 Address Street: \_\_\_\_\_ Suite: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Fax: \_\_\_\_\_



Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Please check yes if you currently have any of the following symptoms.

ENT:		Yes	No	Comments			Yes	No	Comments
Hearing Loss					Facial Pain				
Ringing in the ears					Loss of smell				
Room spinning dizziness					Postnasal drip				
Ear pain					Snoring				
Ear discharge					Difficulty swallowing				
Runny nose					Pain with swallowing				
Hard to breathe through nose					Hoarseness				
Itchy nose					Nose bleeds				
Lump in neck					Sore Throat				
Coughing up blood									
Neurologic		Yes	No	Comments	Cardiovascular		Yes	No	Comments
Headaches					Chest pain				
Numbness					Palpitations				
Weakness									
Blurred vision									
Double vision									
Respiratory		Yes	No	Comments	Gastrointestinal		Yes	No	Comments
Persistent Cough					Nausea				
Shortness of breath					Vomiting				
Wheezing					Diarrhea				
					Blood in stool				
Genitourinary		Yes	No	Comments	Musculoskeletal		Yes	No	Comments
Frequent urination					Joint pain				
Nocturnal urination					Joint Swelling				
Painful urination					Limited mobility				
Integumentary		Yes	No	Comments	Psychiatric		Yes	No	Comments
Changing of mole					Abnormal mood				
Itchy skin					Insomnia				
Dry Skin					Anxiety				
					Sadness				
General		Yes	No	Comments					
Fever									
Weight loss									
Night sweats									
Fatigue									

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Reviewed by: \_\_\_\_\_

1. Do you experience symptoms of allergies? Yes No

2. Do you experience any of these symptoms more than twice per year: Yes No

Cough, Nasal Congestion, Difficulty Breathing, Headaches, Wheezing, Runny Nose, Sore Throat,  
Itchy/Irritated Eyes, Ear Pain, Unexplained Fatigue, Skin Irritation or Snoring?

3. Have you ever been diagnosed with asthma or bronchitis? Yes No

4. Regarding possible food allergies, do you experience any of the following (please check all that apply):

- Bloating after eating
- Diarrhea
- Constipation
- Stomach Pain
- Upset Stomach
- Indigestion
- Nausea
- Vomiting
- Tingling of the mouth or other unusual sensation

5. Are you interested in learning more about our allergy testing? Yes No

6. If you answered yes to question 5, then do you have any of the following (please check all that apply):

- History of Anaphylaxis
- On a Beta Blocker
- Uncontrolled Asthma
- Currently Ill
- Pregnant
- Immune Compromised

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

Please check *all* that apply.

Social History:			
Tobacco:	<input type="checkbox"/> Never <input type="checkbox"/> <1 pack per day <input type="checkbox"/> Year Started:	<input type="checkbox"/> Former smoker <input type="checkbox"/> 1 - 2 packs per day <input type="checkbox"/> Year Quit:	<input type="checkbox"/> Currently smoke <input type="checkbox"/> 3 or more packs per day
Alcohol:	<input type="checkbox"/> Never	<input type="checkbox"/> 0 - 2 drinks per day	<input type="checkbox"/> 3 or more drinks per day
Employment:	<input type="checkbox"/> Employed Occupation:	<input type="checkbox"/> Not employed	<input type="checkbox"/> Student

Family History:	Relationship	FAMILY ONLY	Relationship
<input type="checkbox"/> Asthma		<input type="checkbox"/> Sinusitis	
<input type="checkbox"/> Hearing loss		<input type="checkbox"/> Anesthesia problems	
<input type="checkbox"/> Bleeding disorder		<input type="checkbox"/> Meniere's disease	
<input type="checkbox"/> Thyroid goiter		<input type="checkbox"/> Stroke before 60	
<input type="checkbox"/> Thyroid		<input type="checkbox"/> Heart attack before 60	

Medical Problems (Illnesses):	PERSONAL ONLY
<input type="checkbox"/> High blood pressure <input type="checkbox"/> Atrial fibrillation <input type="checkbox"/> Asthma <input type="checkbox"/> Sleep apnea <input type="checkbox"/> Acid reflux <input type="checkbox"/> Heart attack (MI) <input type="checkbox"/> Coronary artery disease <input type="checkbox"/> Bleeding disorder <input type="checkbox"/> COPD / chronic bronchitis <input type="checkbox"/> Cancer (please write in): _____ _____	<input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke <input type="checkbox"/> Kidney failure <input type="checkbox"/> DVT <input type="checkbox"/> HIV <input type="checkbox"/> Hepatitis B or C <input type="checkbox"/> Other medical problems not listed: _____ _____ _____

Past Surgeries (operations):	
<input type="checkbox"/> Ear tubes <input type="checkbox"/> Septoplasty <input type="checkbox"/> Tonsillectomy <input type="checkbox"/> Cardiac stents <input type="checkbox"/> Skin cancer <input type="checkbox"/> Tympanoplasty <input type="checkbox"/> Rhinoplasty <input type="checkbox"/> Adenoidectomy <input type="checkbox"/> Cardiac bypass	<input type="checkbox"/> Kidney transplant <input type="checkbox"/> Mastoidectomy <input type="checkbox"/> Sinus surgery <input type="checkbox"/> Thyroidectomy <input type="checkbox"/> Gastric bypass or banding <input type="checkbox"/> Other surgeries: _____ _____ _____



## Current Medications

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Current Medications: (please include over the counter medications and supplements)

Name of Drug	Dosage (Strength)	Frequency (times per day)	What is the medication for?

Drug Allergies:

Name of Drug	Reaction





Patient's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

PCP: \_\_\_\_\_

### ATTENDING PHYSICIAN LIST

(Who are your doctors that you see)

Cardiologist:

Name : \_\_\_\_\_

Address : \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

Fax : \_\_\_\_\_

Pulmonologist:

Name : \_\_\_\_\_

Address : \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

Fax : \_\_\_\_\_

Dermatologist:

Name : \_\_\_\_\_

Address : \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

Fax : \_\_\_\_\_

Oncologist/Radiation Oncologist:

Name : \_\_\_\_\_

Address : \_\_\_\_\_

Phone: \_\_\_\_\_

Fax : \_\_\_\_\_

Gastroenterologist:

Name : \_\_\_\_\_

Address : \_\_\_\_\_

Phone: \_\_\_\_\_

Fax : \_\_\_\_\_

Neurologist:

Name : \_\_\_\_\_

Address : \_\_\_\_\_

Phone: \_\_\_\_\_

Fax : \_\_\_\_\_





AUTHORIZATION TO DISSEMINATE INFORMATION  
ON DEVICES OR SERVICES

Valley ENT, PC, an Arizona professional corporation, would like to communicate with you from time to time on new clinical services and/or medical devices that can assist you with your healthcare needs. In order to mail you information on new medical devices or new clinic services that we offer, we must request your authorization to use your name and address to send you the information.

This request is strictly voluntary. It is not a condition of any treatment, payment, benefit, etc. The requested information will ONLY be used by VENT and its employees. No information will be provided to any outside vendor or agent.

The purpose of this request is strictly to provide information from the physician's office and its professional staff to you.

This Authorization will remain in effect for 3 years following my last office visit with VENT, at which time this Authorization will expire. A photocopy of this Authorization will be considered as effective and valid as the original.

I understand that I have the right to revoke this Authorization in writing at any time by sending such written notification to the attention of VENT's Privacy Officer at 9097 East Desert Cove, Scottsdale, AZ 85260.

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Signature of Patient or Patient's Representative

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Date

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Printed Name of Patient or Patient's Representative

[PATIENT OR PATIENT'S REPRESENTATIVE MUST RECEIVE A COPY OF THIS EXECUTED AUTHORIZATION FORM]



### **NOTICE OF PRIVACY POLICY FOR PROTECTED HEALTH INFORMATION (PHI)**

The office of Valley Ear, Nose and Throat is dedicated to protect your “nonpublic personal health information”. This notice is to tell you how and why we collect that information, and who has access to that information.

### **HOW WE COLLECT YOUR INFORMATION:**

Your personal demographic information such as name, address, birth date, social security number and medical insurance information is obtained from you. This is why we ask you to fill out the patient information sheet and why we ask for a copy of your insurance card. This ensures that the information we collect is correct.

If you came to our practice through a hospital encounter, we may obtain that information from the hospital. However, on your first visit to this office, we will ask you to fill out our information sheet to ensure that the information we received from the hospital was correct. We may also ask a doctor or other health care provider who referred you to this practice to give us health information that will enable us to better treat your medical condition. This benefits you in that we will have test results that have already been obtained by the referring entity.

### **WHY WE COLLECT THIS INFORMATION:**

We collect this information so that we can treat your medical condition and obtain payment from you or your health insurance.

### **MAINTAINING ACCURATE AND TIMELY INFORMATION:**

To ensure that the information we maintain is accurate, each time you visit this office you will be asked if any of your information needs to be updated.

### **WHO HAS ACCESS TO THIS INFORMATION:**

Any person or persons you designate in writing, people directly involved in your medical care, people creating and maintaining your medical record, and those entities that need your information to process health care claims and obtain payment for our services have access to your Protected Health Information. Entities such as Governmental Oversight agencies, Judicial and Administrative Proceeding, Law Enforcement Agencies, Coroners and Medical Examiners, and Organ Procurement Organizations may obtain copies of your Protected Health Information. Law mandates these entities and this practice has no jurisdiction over such entities.

### **HOW WE PROTECT YOUR INFORMATION:**

We release your information only to those people who need your information. We maintain physical, electronic, and procedural safeguards so that no one but persons involved in your healthcare or entities that need this information for claims processing have access to your Protected Healthcare Information.

### **YOUR RIGHTS:**

You have the right to inspect your Protected Healthcare Information. You also have the right to amend any errors you may find in your record (the physician or other healthcare provider is not required to make such amendments). You may file a statement of disagreement if your amendment is denied, and require that the request for amendment and any denial be attached in all future disclosures of your Protected Healthcare Information. If you leave this practice, your Protected Healthcare Information will continue to receive the protection outlined in this notice.

### **COMPLAINTS/COMMENTS:**

If you feel your privacy rights have been violated you may file a written complaint at our office or you may contact the Chief Executive Officer of this practice at (480) 614-5406. You may also file a complaint by mailing it to the Secretary of the Department of Health and Human Services at 200 Independence Avenue, S.W Room 509F, HHH Building, Washington D.C. 20201.





# Billing and Financial Policy

Every attempt is made to comply with insurance company's requirements. Since policies and benefits differ among employers and individuals participating with each insurance company, we are unable to know the specifics of your policy. Your insurance company informs all participants that it is ultimately your responsibility to verify benefits and coverage information prior to having any services rendered. **Valley ENT, PC cannot guarantee the cost of services performed will be covered by your insurance.**

Insurance companies require submission of all claims within specified time limits. If you have a change in your insurance, and you fail to inform us of the change, we may not be aware until your insurance company denies a claim. Denials often arrive after the filing limits have expired, preventing us from re-filing the claim with another insurance company. To limit the charges that you may be responsible for, please ensure that we always have up-to-date information regarding your insurance coverage.

You will be responsible for payment of all services if any of the following circumstances apply:

- If you do not have insurance;
- If you do not have a referral when required and have elected to be seen
- If you are with an insurance company we are not contracted with; or,
- If a claim denial from the insurance company is not able to be resolved.

If your balance is not paid in full within 90 days of receiving a statement, we reserve the right to turn your account over to a collection agency. Valley ENT offers payment plans if you cannot pay your balance in full. The responsible party or guarantor of the account will be responsible for all collection fees, including legal expenses. A \$40.00 fee will be applied to all returned checks.

A fee of \$25.00 will be charged to patients requesting medical records for personal use and a \$25.00 fee will be charged for family medical leave (FMLA) forms and physician-dictated letters for personal reasons.

### NO SHOW / CANCELLATION POLICY

Effective June 1, 2011 there will be a \$50.00 fee charged for no shows or for cancelled appointments with less than 24 hour notice (AHCCCS patients will be billed \$3.00 per ARS 36-2930.01).

### SURGERY CANCELLATION POLICY

A scheduling deposit is required prior to surgery. This deposit will be refunded after your insurance company has processed payment for your claim, providing you have no balances due to Valley ENT, PC. For cancelled surgery appointments, we will refund your deposit in full providing the appointment is cancelled with 72 hours (excluding weekends) notice.

By signing this form, you agree to all the information listed above, authorize the release of any medical information necessary to process your claims and authorize payment of medical benefits to Valley ENT, PC, or supplier for services rendered.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name



Please be aware that certain procedures performed in our office are not included in the standard office visit. These procedures will be billed separately and in addition to office visit charges. We have become aware that some insurance carriers are classifying these procedures as "surgery" and applying the charges to a higher deductible amount. The result may be payment for an office visit but not a procedure. In such cases, payment for the procedure will be due from the patient. Be assured that we are following accepted billing and coding guidelines and that all procedures are performed in the best interest of patient care.

Examples of in-office procedures include:

- Flexible Laryngoscopy / Nasopharyngoscopy

This procedure involves passing a long thin flexible fiber-optic scope through the nasal cavity and into the throat and or pharynx . The fiber-optic scope enables the physician to visualize areas of the sinus openings, throat and larynx , not readily seen using mirrors.

- Nasal Endoscopy

This procedure uses the flexible or rigid scope attached to a light source to view areas of the nasal cavities and sinus passages that cannot be viewed by the physician using the standard nasal speculum and head mirror.

- Nasal Endoscopy with Debridement or Biopsy

This procedure uses the flexible or rigid scope attached to a light source to view areas of the sinus cavities, nasal recesses that cannot be viewed by the physician using the standard nasal speculum and head mirror and casting, crusting, debris or tissue will be removed.

*Please speak with our clinical assistant **if** you have any questions.*

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Patient / Guardian Signature

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Date

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Print Name



## HIPAA Acknowledgement

I have received a copy of the Privacy Rules from Valley ENT, P.C., and authorize the following list of people who may receive my Protected Health Information. I understand that I may revoke this authorization at any time by giving written notification to the office.

These people may receive my Protected Health Information:

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Relationship to Patient:  Spouse  Child  Parent  Other

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Relationship to Patient:  Spouse  Child  Parent  Other

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Relationship to Patient:  Spouse  Child  Parent  Other

Please check all that apply:

\_\_\_ May leave a message on voicemail at home #: ( ) \_\_\_\_\_

\_\_\_ May leave a detailed message on cellular phone #: ( ) \_\_\_\_\_

\_\_\_ May leave a detailed message on voicemail at work #: ( ) \_\_\_\_\_

\_\_\_ May leave information with spouse or parent (name): \_\_\_\_\_

\_\_\_ May leave information with other family members/friends (names): \_\_\_\_\_

\_\_\_ May leave a detailed message at different location #: ( ) \_\_\_\_\_

With my signature below, I acknowledge and understand that the information provided will be kept in my confidential medical record and abided by until revoked by me in writing or in person at Valley ENT.

It is my responsibility to notify my healthcare provider should I change one or more of the telephone numbers or names listed above.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

(Patient or parent/legal guardian if patient is minor)